

WEEKLY CAPITAL MARKET UPDATE

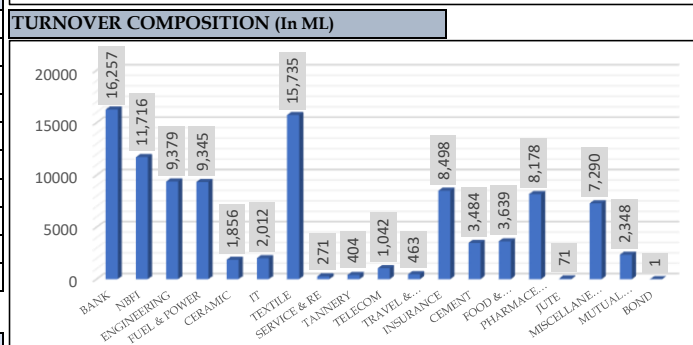
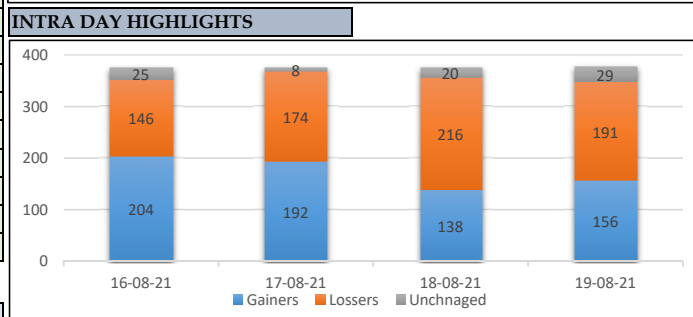
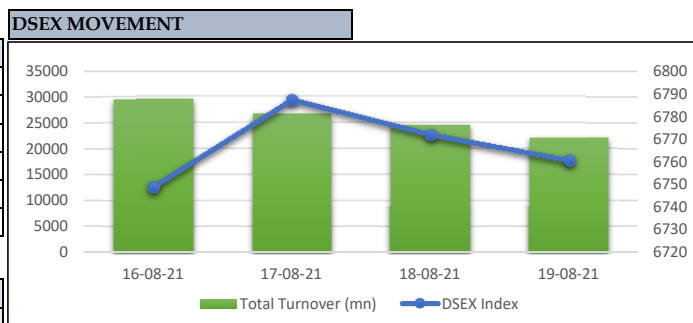
August 16, 2021 to August 19, 2021

MARKET SUMMARY				
PARTICULARS	This Week	Prev. Week	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	6,761	6,699	61.23	0.91%
DSE BLUECHIP SHARE INDEX (DS30)	2,424	2,428	(4.03)	-0.17%
DSE SHARIAH INDEX (DSES)	1,461	1,459	2.30	0.16%
MARKET CAPITALIZATION (Tk. In ML)	5,497,216	5,478,687	18,529.51	0.34%
MARKET TURNOVER (Tk. In ML)	103,119	106,542	(3,423.24)	-3.21%

TOP 10 MARKET MOVERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
BEXIMCO	107.5	107.9	0.4	0.37%	5479.17
ALARABANK	26.1	27.1	1	3.83%	3482.19
IFIC	16.8	17	0.2	1.19%	3344.85
LANKABAFIN	40.3	39.1	-1.2	-2.98%	3254.69
LHBL	67.9	71.9	4	5.89%	1939.02
ORIONPHARM	70.3	72.5	2.2	3.13%	1753.34
SAIFPOWER	29.2	30.3	1.1	3.77%	1702.74
MALEKSPIN	38.5	36.9	-1.6	-4.16%	1536.88
KEYACOSMET	9.5	10.5	1	10.53%	1448.53
NHFIL	61	68.4	7.4	12.13%	1417.08

TOP 10 GAINERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
MEGHNAPEP	19.7	23.8	4.1	20.81%	21.08
METROSPIN	23.1	27.3	4.2	18.18%	460.28
HRTEX	65.5	77.1	11.6	17.71%	271.47
ANLIMAYARN	42.6	49.9	7.3	17.14%	213.98
GBBPOWER	36.6	42.8	6.2	16.94%	1180.83
DGIC	44.0	51.3	7.3	16.59%	146.31
RINGSHINE	11.4	13.2	1.8	15.79%	1004.17
PURABIGEN	38.3	44.3	6.0	15.67%	254.30
SHYAMPSUG	79.8	92	12.2	15.29%	27.42
STYLECRAFT	168.2	193.2	25.0	14.86%	397.80

TOP 10 LOSERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
APOLOISPAT	14.7	13.3	(1.4)	-9.52%	1028.50
SONALIPAPR	397.3	359.6	(37.7)	-9.49%	135.84
AMBEEPCHA	480	439.5	(40.5)	-8.44%	15.78
MITHUNKNIT	18	16.5	(1.5)	-8.33%	19.57
BENGALWTL	31.4	29	(2.4)	-7.64%	86.80
FORTUNE	61.6	57	(4.6)	-7.47%	246.59
USMANIAGL	74.5	69.3	(5.2)	-6.98%	19.36
GEMINISEA	233.7	219.1	(14.6)	-6.25%	55.77
CENTRALPHL	21.7	20.4	(1.3)	-5.99%	350.77
GHAIL	22.1	20.8	(1.3)	-5.88%	265.17



RECENT CORPORATE DECLARATIONS			
Company	YR End	Dividend/Right	Record Date
MIDAS Financing Ltd.	31.12.2020	2.50% C & 2.50% B	25.08.2021
Sandhani Life Ins.	31.12.2021	12% C	25.08.2021
Premier Bank Ltd.	31.12.2020	N/A (EGM)	01.09.2021
DBH First Mutual Fund	30.06.2021	12% C	01.09.2021
Green Delta Mutual Fund	30.06.2021	12% cash	01.09.2021
Premier Bank Ltd.	31.12.2020	N/A (EGM)	01.09.2021
SEML FBLSL Growth Fund	30.06.2021	15% C	02.09.2021
SEML IBBL Shariah Fund	30.06.2021	10% C	02.09.2021

MARKET COMMENTARY
Capital Market Closed in positively this week. DSE Broad Index, DSEX gain 61.23 points to close at 6,761 while DSE30 loss 4.03 points to close at 2,424 and DSES gain 2.30 points to close at 1,461 Weekly market turnover has moved down this week by 3.21% compared to previous week. BEXIMCO topped the turnover chart with turnover worth BDT 5,479.17mn, followed by ALARABANK (BDT 3,482.19mn), and IFIC (BDT 3,344.85mn). Based on price change, top price gainers are MEGHNAPEP (20.81%), METROSPIN (18.18%) and HRTEX (17.71%) whereas the top price losers were APOLOISPAT (9.52%), SONALIPAPR (9.49%) and AMBEEPCHA (8.44%). Block trade contributed 4.33% to the the total weekly turnover; where stocks like ALARABANK (BDT 2,680.39mn), PUBALIBANK (BDT 144.9mn), GENEXIL (BDT 142.27 mn), BATBC (BDT 93.03mn) and BRACBANK (BDT 92.35 mn) dominated the block trade board.

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