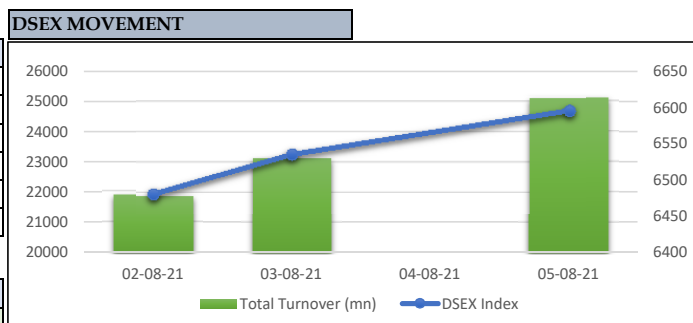


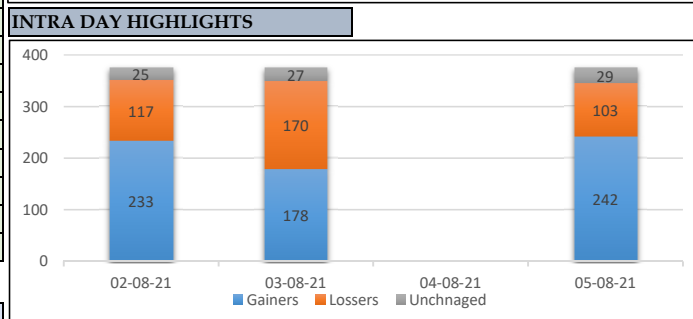
WEEKLY CAPITAL MARKET UPDATE

August 02, 2021 to August 05, 2021

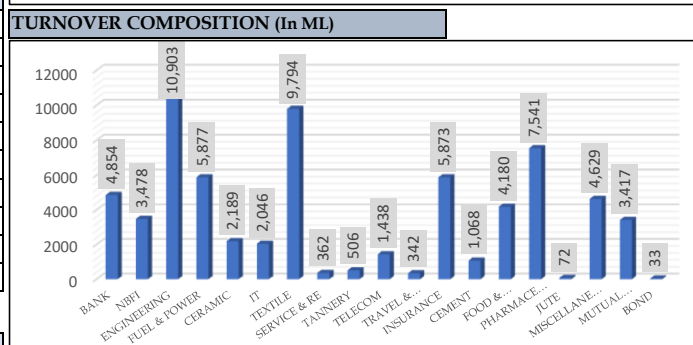
MARKET SUMMARY				
PARTICULARS	This Week	Prev. Week	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	6,596	6,425	170.82	2.66%
DSE BLUECHIP SHARE INDEX (DS30)	2,386	2,328	58.02	2.49%
DSE SHARIAH INDEX (DSES)	1,439	1,401	38.30	2.73%
MARKET CAPITALIZATION (Tk. In ML)	5,443,261	5,344,048	99,213.07	1.86%
MARKET TURNOVER (Tk. In ML)	70,140	71,287	(1,146.75)	-1.61%



TOP 10 MARKET MOVERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
BEXIMCO	91.3	96.9	5.6	6.13%	2983.81
ORIONPHARM	57.4	68.2	10.8	18.82%	1719.74
SAIFPOWER	28.3	29.1	0.8	2.83%	1534.05
GPHISPAT	49.5	53.6	4.1	8.28%	1452.75
IFIC	13.5	14.5	1	7.41%	1292.86
FUWANGCER	26.8	27.9	1.1	4.10%	1088.74
SSSTEEL	21.6	23.4	1.8	8.33%	846.86
MALEKSPIN	30.7	33.9	3.2	10.42%	809.47
MAKSONSPIN	20.5	21.3	0.8	3.90%	775.39
BATBC	567.2	567.5	0.3	0.05%	760.89



TOP 10 GAINERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
SIMTEX	19.1	23.5	4.4	23.04%	430.20
DACCADYE	21.7	26.4	4.7	21.66%	134.43
PREMIERLEA	9.4	11.4	2.0	21.28%	142.86
GHAIL	18.9	22.9	4.0	21.16%	515.88
CVOPRL	112.1	135.3	23.2	20.70%	225.83
NAHEEACP	43.3	52.2	8.9	20.55%	398.70
APOLOISPAT	9.9	11.9	2.0	20.20%	647.50
PDL	14.1	16.8	2.7	19.15%	591.63
ORIONPHARM	57.4	68.2	10.8	18.82%	1719.74
EMERALDOIL	32.1	37.5	5.4	16.82%	123.29



TOP 10 LOSERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
PRIMEINSUR	68.7	59.3	(9.4)	-13.68%	100.67
ATCSLGF	15	13.5	(1.5)	-10.00%	128.15
BNICL	128.5	118.5	(10.0)	-7.78%	7.02
PROVATIINS	194.2	180.3	(13.9)	-7.16%	2.84
PHOENIXFIN	31.8	30.2	(1.6)	-5.03%	60.36
PEOPLESINS	56.6	53.8	(2.8)	-4.95%	645.37
GLOBALINS	63.7	60.6	(3.1)	-4.87%	214.51
SHYAMPSUG	65.3	62.2	(3.1)	-4.75%	1.77
POPULARLIF	97.3	92.7	(4.6)	-4.73%	54.30
PURABIGEN	43.7	41.7	(2.0)	-4.58%	104.27

RECENT CORPORATE DECLARATIONS

Company	YR End	Dividend/Right	Record Date
Grameen Phone	31.12.2021	125% C (interim)	09.08.2021
BergerPaints BD	31.03.2021	375% C	16.08.2021
National Bank Ltd.	31.12.2020	5% B	17.08.2021
Marico BD Ltd.	31.03.2021	200% C (interim)	18.08.2021
National Life Ins.	31.12.2020	32% C	18.08.2021
MIDAS Financing Ltd.	31.12.2020	2.50% C & 2.50% B	25.08.2021
Sandhani Life Ins.	31.12.2021	12% C	25.08.2021
Premier Bank Ltd.	31.12.2020	N/A (EGM)	01.09.2021

MARKET COMMENTARY
Capital Market Closed in positively this week. DSE Broad Index, DSEX gain 170.82 points to close at 6,596 while DSE30 gain 58.02 points to close at 2,386 and DSES gain 38.30 points to close at 1,439 Weekly market turnover has moved down this week by 1.61% compared to previous week. BEXIMCO topped the turnover chart with turnover worth BDT 2,983.81 mn, followed by ORIONPHARM (BDT 1,719.74 mn), and SAIFPOWER (BDT 1,534.05 mn). Based on price change, top price gainers are SIMTEX (23.04%), DACCADYE (21.66%) and PREMIERLEA (21.28%) whereas the top price losers were PRIMEINSUR (13.68%), ATCSLGF (10.00%) and BNICL (7.78%). Block trade contributed 1.87% to the the total weekly turnover; where stocks like ROBI (BDT 162.97mn), SOUTHEASTB (BDT 95.302 mn), RENATA (BDT 77.75 mn), GP (BDT 63.72 mn) and FORTUNE (BDT 61.77 mn) dominated the block trade board.

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