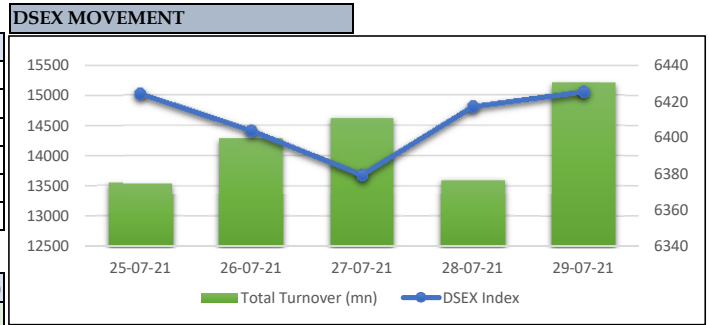


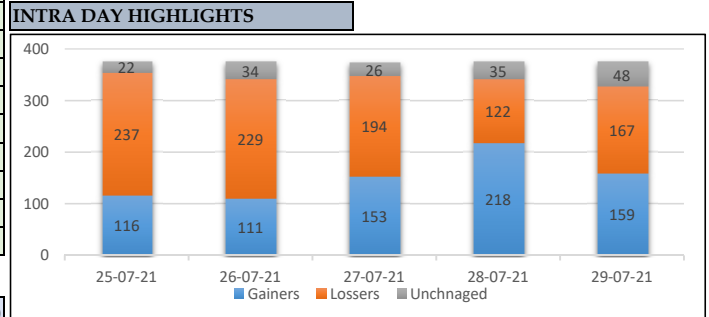
WEEKLY CAPITAL MARKET UPDATE

July 25, 2021 to July 29, 2021

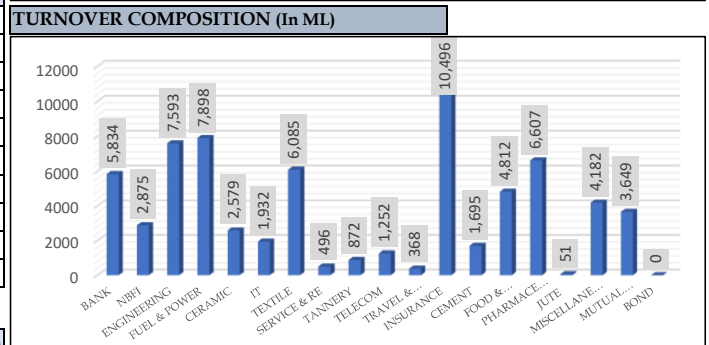
MARKET SUMMARY				
PARTICULARS	This Week	Prev. Week	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	6,425	6,405	20.21	0.32%
DSE BLUECHIP SHARE INDEX (DS30)	2,328	2,322	5.50	0.24%
DSE SHARIAH INDEX (DSES)	1,401	1,388	13.28	0.96%
MARKET CAPITALIZATION (Tk. In ML)	5,344,048	5,351,852	(7,804.33)	-0.15%
MARKET TURNOVER (Tk. In ML)	71,287	30,575	40,711.49	133.15%



TOP 10 MARKET MOVERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
SAIFPOWER	26.3	28.3	2	7.60%	2517.63
BEXIMCO	97.1	91.3	-5.8	-5.97%	2236.14
GPHISPAT	38.2	49.5	11.3	29.58%	1827.30
BATBC	560.3	567.2	6.9	1.23%	1724.81
BPPL	38.5	44.7	6.2	16.10%	1635.62
FUWANGCER	22.1	26.8	4.7	21.27%	1554.63
ACTIVEFINE	23.8	25.7	1.9	7.98%	1159.25
NATLIFEINS	239	242.3	3.3	1.38%	1015.26
BDFINANCE	51.6	47.5	-4.1	-7.95%	942.20
GBBPOWER	34.1	35.9	1.8	5.28%	878.17



TOP 10 GAINERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
CENTRALPHL	14.8	17.8	3.0	20.27%	485.26
GHCL	36.7	44	7.3	19.89%	84.26
BEACONPHAR	170.3	203	32.7	19.20%	716.90
SONALIPAPR	297.1	350.7	53.6	18.04%	317.85
RAHIMAFODD	246.5	289.9	43.4	17.61%	513.18
EGEN	54.0	63	9.0	16.67%	556.47
BPPL	38.5	44.7	6.2	16.10%	1635.62
BPPL	38.5	44.7	6.2	16.10%	1635.62
FEKDIL	15.5	17.7	2.2	14.19%	216.71
SAFKOSPINN	23.7	27	3.3	13.92%	99.91



TOP 10 LOSERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
TAMIJTEX	87	76.5	(10.5)	-12.07%	5.30
ICBIBANK	5.3	4.8	(0.5)	-9.43%	32.83
AZIZPIPES	110	100.1	(9.9)	-9.00%	41.99
QGBALLPEN	136.2	124.4	(11.8)	-8.66%	74.37
SAMATALETH	94	86.4	(7.6)	-8.09%	48.13
ICBAMCL2ND	12.5	11.5	(1.0)	-8.00%	47.12
BDFINANCE	51.6	47.5	(4.1)	-7.95%	942.20
ZEALBANGLA	155.2	143.3	(11.9)	-7.67%	8.39
SEAPEARL	44.6	41.2	(3.4)	-7.62%	201.44
MONOSPOOL	169.1	156.6	(12.5)	-7.39%	18.67

RECENT CORPORATE DECLARATIONS			
Company	YR End	Dividend/Right	Record Date
Purabi Gen. Ins.	31.12.2020	5% C and 5% B	27.07.2021
Sonar Bangla Ins.	31.12.2020	15% C	27.07.2021
Phoenix Fin. and Inv.	31.12.2020	6% C and 6% B	29.07.2021
Sonali Life Ins.	31.12.2020	10% C	04.08.2021
Sonali Life Ins.	31.12.2021	2% C (interim)	04.08.2021
Grameen Phone	31.12.2021	125% C (interim)	09.08.2021
Berger Paints Bangladesh I	31.03.2021	375% C	16.08.2021
National Bank Ltd.	31.12.2020	5% B	17.08.2021

MARKET COMMENTARY
Capital Market Closed in positively this week. DSE Broad Index, DSEX gain 20.21 points to close at 6,425 while DSE30 gain 5.50 points to close at 2,328 and DSES gain 13.28 points to close at 1,401 Weekly market turnover has moved up this week by 133.15% compared to previous week. SAIFPOWER topped the turnover chart with turnover worth BDT 2,517.63mn, followed by BEXIMCO (BDT 2,236.15mn), and GPHISPAT (BDT1,827.30mn). Based on price change, top price gainers are CENTRALPHL (20.27%), GHCL (19.89%) and BEACONPHAR (19.20%) whereas the top price losers were TAMIJTEX (12.07%), ICBIBANK (9.43%) and AZIZPIPES (9.00%). Block trade contributed 4.49% to the the total weekly turnover; where stocks like NATLIFEINS (BDT 973.95mn), SOUTHEASTB (BDT 394.07 mn), PIONEERINS (BDT 178.24 mn), BXPBARMA (BDT156.1 mn) and FORTUNE (BDT 133.78 mn) dominated the block trade board.

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