

WEEKLY CAPITAL MARKET UPDATE

May 30, 2021 to June 03, 2021

MARKET SUMMARY				
PARTICULARS	This Week	Prev. Week	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	6,053	5,986	67.61	1.13%
DSE BLUECHIP SHARE INDEX (DS30)	2,204	2,190	13.85	0.63%
DSE SHARIAH INDEX (DSES)	1,293	1,285	8.16	0.64%
MARKET CAPITALIZATION (Tk. In ML)	5,089,475	5,027,435	62,039.55	1.23%
MARKET TURNOVER (Tk. In ML)	102,587	76,838	25,748.70	33.51%

TOP 10 MARKET MOVERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
BEXIMCO	85.7	87.9	2.2	2.57%	5405.50
PIONEERINS	136.1	157.3	21.2	15.58%	2679.53
IFADAUTOS	50.3	56.5	6.2	12.33%	2343.68
LANKABAFIN	35.5	36.3	0.8	2.25%	2061.69
DUTCHBANGL	63	86.6	23.6	37.46%	2015.02
NORTHRNINS	60.6	69.2	8.6	14.19%	1984.66
ABBANK	15.7	16	0.3	1.91%	1929.57
GREENDELT	89.5	110.2	20.7	23.13%	1751.28
CONFIDCEM	127	128.7	1.7	1.34%	1732.79
NRBCBANK	36.3	36.3	0	0.00%	1699.56

TOP 10 GAINERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
GLOBALINS	52.3	73	20.7	39.58%	1020.36
DUTCHBANGL	63.0	86.6	23.6	37.46%	2015.02
KTL	17.5	22.7	5.2	29.71%	976.46
FEDERALINS	33.6	42.4	8.8	26.19%	827.98
FEKDIL	11.1	13.9	2.8	25.23%	194.65
PRAGATIINS	85.8	105.8	20.0	23.31%	1014.81
GREENDELT	89.5	110.2	20.7	23.13%	1751.28
PHENIXINS	60.6	74.6	14.0	23.10%	651.67
RUPALIINS	40.9	50.3	9.4	22.98%	878.82
PRAGATILIF	97.1	119	21.9	22.55%	791.49

TOP 10 LOSERS					
Instrument	LW Close	Close	Change	% Change	Value (ML)
FIRSTFIN	7.7	6.5	(1.2)	-15.58%	14.32
UNIONCAP	8.2	7	(1.2)	-14.63%	40.50
DHAKABANK	16.7	14.4	(2.3)	-13.77%	448.34
IMAMBUTTON	26.1	22.6	(3.5)	-13.41%	3.69
ABL1STIMF	10.7	9.4	(1.3)	-12.15%	108.04
MBL1STMF	9.9	8.7	(1.2)	-12.12%	147.42
TAUFIKA	29.4	26.6	(2.8)	-9.52%	279.03
SIBL	15	13.6	(1.4)	-9.33%	91.99
OIMEX	22.5	20.6	(1.9)	-8.44%	35.88
PRIMEBANK	26.1	24	(2.1)	-8.05%	1168.34

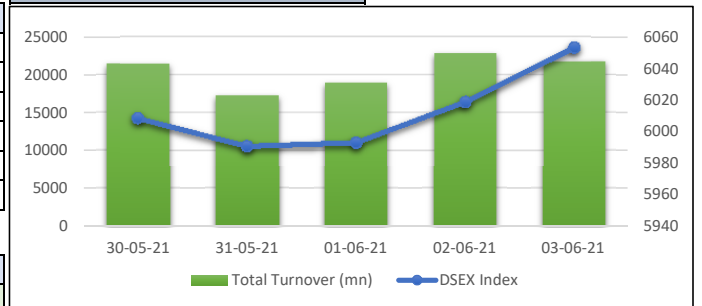
MARKET COMMENTARY

Capital Market Closed in positively this week. DSE Broad Index, DSEX gain 67.61 points to close at 6,053 while DSE30 gain 13.85 points to close at 2,204 and DSES gain 8.16 points to close at 1,293 Weekly market turnover has moved UP this week by 33.51% compared to previous week. BEXIMCO topped the turnover chart with turnover worth BDT 5,405.50 mn, followed by PIONEERINS (BDT 2,679.53 mn), and IFADAUTOS (BDT 2,343.68 mn). Based on price change, top price gainers are GLOBALINS (39.58%), DUTCHBANGL (37.46%) and KTL (29.71%) whereas the top price losers were FIRSTFIN (15.58%), UNIONCAP (14.63%) and DHAKABANK (13.77%). Block trade contributed 3.95% to the the total weekly turnover; where stocks like PROVATIINS (BDT 654.976 mn), IDLC (BDT 483.002 mn), NRBCBANK (BDT 275.305 mn), GENEXIL (BDT 266.592 mn) and PIONEERINS (BDT 238.745 mn) dominated the block trade board.

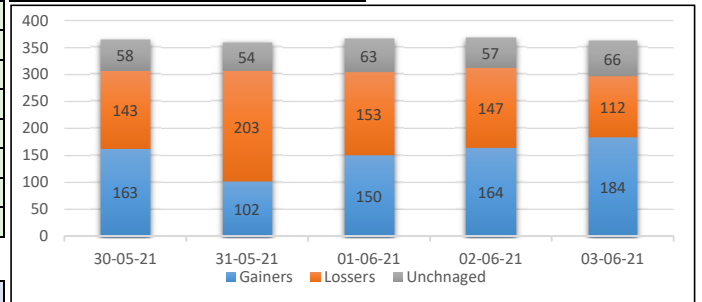
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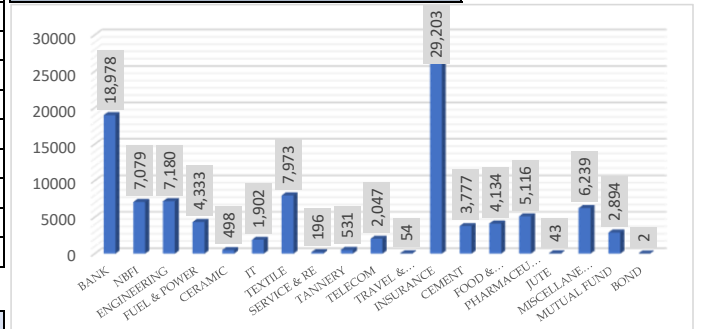
DSEX MOVEMENT



INTRA DAY HIGHLIGHTS



TURNOVER COMPOSITION (In ML)



RECENT CORPORATE DECLARATIONS

Company	YR End	Dividend/Right	Record Date
Exim Bank	31.12.2020	7.50% C & 2.50% B	06.06.2021
First Security IB	31.12.2020	5% C & 5% B	06.06.2021
Standard	31.12.2020	2.5% C & 2.5% B	06.06.2021
Islamic Ins.	31.12.2020	10% B	07.06.2021
Janata Ins.	31.12.2020	6% C & 5% B	07.06.2021
Al-Arafah IB	31.12.2020	15% C	10.06.2021
Rupali Ins.	31.12.2020	10% C	10.06.2021
Standard Ins.	31.12.2020	12.50% C	13.06.2021