

Daffodil Computers

Updated On: 24.12.2012

Company Snapshots

Market Price	: Tk. 15.80
52 Week High/Low	: Tk. 13.00 – 28.00
Sector	: Information Technology (IT)
Sector Market Capitalization	: Tk. 3,694.47 Million
Company Market Capitalization	: Tk. 863.48 Million
Free Float Capitalization	: Tk. 467.10 Million
Paid Up Capital	: Tk. 499.00 Million
Reserve & Surplus	: Tk. 29.62 Million
EPS (Annualized)	: Tk. 0.88
NAV	: Tk. 10.59
Sectorial P/E	: 23.42 Times
P/E Based On Current Earnings	: 19.66Times
Beta	: 1.175
Shareholding Composition	: 55% Public, 45% Director
Year End	: June

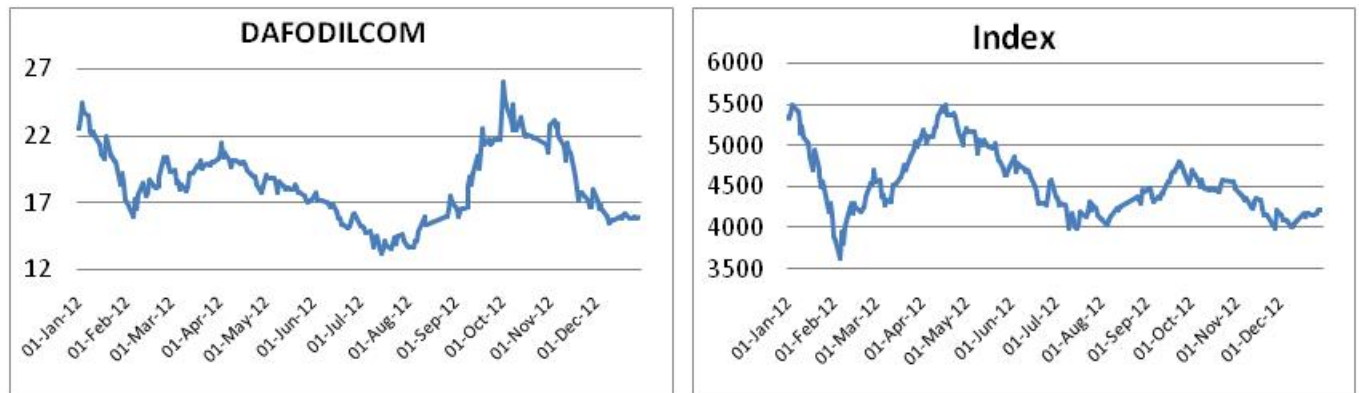
Financial Performance:

Particulars	2011-2012	2010-2011	2009-2010
Sales (In ML)	319.97	275.21	229.88
Growth Rate (Turnover)	16.26%	19.75%	-
Gross Profit	69.11	59.78	43.01
Profit After Tax	55.95	34.10	14.47
Gross Profit Margin (%)	21.60%	21.72%	18.71%
Net Profit Margin (%)	17.49%	12.39%	6.29%
NAV per share	11.14	11.02	11.64
EPS	1.12	0.94	0.63
Dividend	10% C	6% C, 4% B	10% B

Quarterly Financial Performance:

Particulars	Q1
Turnover	77.53
Net Profit	10.99
EPS	0.22

Price Movement 2012:



Investment Highlight:

- Daffodil International School (DIS) is continuing its successful operation in Uttara and Dhanmondi along with the branch in Chandpur and preparation is on process to set up 2 more branches in Mirpur and Motijheel.
- The company has a future plan to establish 64 schools in 64 districts in near future.
- Development of Educational ERP (Enterprise Resource Planning) software with true online facility by Daffodil Computers is under process.
- JOBS.com is dedicated to arrange training session and workshop and seminars.
- The turnover comes from 2 sources – Sales of Computer & Computer Goods and sales of Customized software.
- Indirect Income of the company especially interest from FDR is quite high.